

March 2010 compared with February 2010

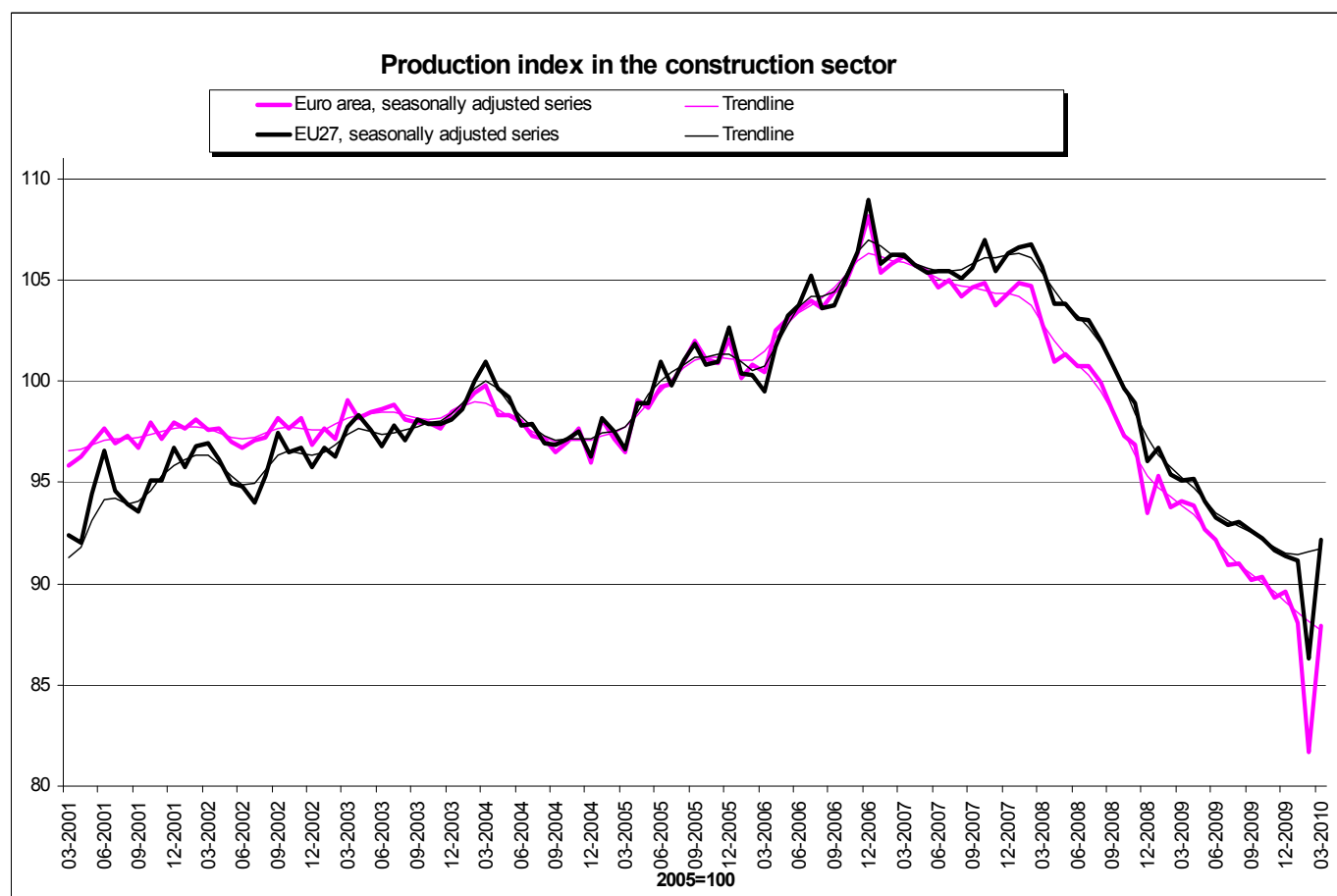
Construction output up by 7.6% in euro area

Up by 6.8% in the EU27

In the construction sector, seasonally adjusted production¹ rose by 7.6% in the **euro area**² (EA16) and by 6.8% in the **EU27**² in March 2010, compared with the previous month. In February³, production fell by 7.2% and 5.3% respectively.

Compared with March 2009, output in March 2010 dropped by 5.2% in the **euro area** and by 2.4% in the **EU27**.

These first estimates are released by **Eurostat, the statistical office of the European Union**.



Monthly comparison

Among the Member States for which data are available for March 2010, construction output rose in thirteen and fell only in **Sweden** (-0.4%). The highest increases were registered in **Germany** (+26.7%), **Hungary** (+5.5%) and the **Czech Republic** (+4.7%).

Building construction rose by 9.5% in the **euro area** and by 7.3% in the **EU27**, after -7.6% and -5.3% respectively in February. Civil engineering increased by 1.0% in the **euro area** and by 2.1% in the **EU27**, after -5.3% and -3.1% respectively in the previous month.

Annual comparison

Among the Member States for which data are available for March 2010, construction output fell in twelve and grew only in the **United Kingdom** (+9.2%) and **Germany** (+2.6%). The largest decreases were registered in **Romania** (-23.1%), **Bulgaria** (-20.9%), **Slovenia** (-19.7%) and the **Czech Republic** (-19.1%).

Building construction decreased by 2.5% in the **euro area** and by 1.3% in the **EU27**, after -14.9% and -11.0% respectively in February. Civil engineering dropped by 13.8% in the **euro area** and by 4.2% in the **EU27**, after -14.2% and -4.5% respectively in the previous month.

1. The production index in construction approximates the evolution of output within the sector, broken down into building construction and civil engineering. For the Member States which produce the construction index, but do not provide data for the reference period, Eurostat estimates missing values in order to calculate euro area and EU aggregates.
For total construction, and according to the Council Regulation 1165/98, Eurostat publishes national seasonally adjusted data if available. For Bulgaria, Denmark, Estonia, Ireland, Greece, Spain, Cyprus, Luxembourg, Malta, the Netherlands and Sweden, Eurostat makes the adjustment.
The seasonally adjusted euro area and EU series are calculated by aggregating the working-day adjusted series from individual Member States and making an adjustment for seasonal effects on these series. Therefore, the seasonally adjusted figures for total construction are based directly on the working day adjusted series from the Member States and **not on an aggregation of the seasonally adjusted indices from the Member States**. The euro area and EU seasonally adjusted growth rates might differ from the weighted growth rates of the individual Member States.
Working-day adjusted figures are currently transmitted by most of the Member States. For Bulgaria and Denmark, Eurostat makes the working day adjustment.
If a Member State does not supply monthly data (data not required by the regulation or data required but not yet sent), Eurostat calculates the missing series by linear interpolation from quarterly data, in order to calculate the monthly European aggregates.
2. The euro area (EA16) consists of Belgium, Germany, Ireland, Greece, Spain, France, Italy, Cyprus, Luxembourg, Malta, the Netherlands, Austria, Portugal, Slovenia, Slovakia and Finland.
The EU27 includes Belgium (BE), Bulgaria (BG), the Czech Republic (CZ), Denmark (DK), Germany (DE), Estonia (EE), Ireland (IE), Greece (EL), Spain (ES), France (FR), Italy (IT), Cyprus (CY), Latvia (LV), Lithuania (LT), Luxembourg (LU), Hungary (HU), Malta (MT), the Netherlands (NL), Austria (AT), Poland (PL), Portugal (PT), Romania (RO), Slovenia (SI), Slovakia (SK), Finland (FI), Sweden (SE) and the United Kingdom (UK).
3. Data of previous months have been revised compared to those issued in the News Release 53/2010 of 19 April 2010. The monthly growth rates for February 2010 have been revised from -3.3% to -7.2% in the euro area and from -2.9% to -5.3% in the EU27. The annual growth rates have been revised from -15.2% to -14.8% in the euro area and from -10.2% to -10.4% in the EU27.

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Construction output - quarterly variation / monthly variation

% change compared with the previous quarter / previous month*

Total	Q2-09	Q3-09	Q4-09	Q1-10	Oct-09	Nov-09	Dec-09	Jan-10	Feb-10	Mar-10
EA16	-1.6	-2.3	-1.1	-4.2	0.2	-1.1	0.3	-1.7	-7.2	7.6
EU27	-1.7	-1.4	-1.2	-1.9	-0.4	-0.6	-0.3	-0.2	-5.3	6.8
Belgium	-5.6	1.8	-5.5	:	2.4	-9.4	1.2	10.1	-10.7	:
Bulgaria	-6.6	-7.0	-8.1	-6.6	-4.4	-1.9	-1.1	-5.0	-1.9	3.1
Czech Republic	2.6	-0.6	-1.5	-19.4	-3.6	2.0	-2.4	-21.8	3.6	4.7
Denmark	-8.2	-5.1	-6.1	:	-2.3	-2.5	-2.8	-4.8	-2.2	:
Germany	3.3	-0.1	-1.7	-7.4	-1.2	0.6	-2.0	-14.2	0.0	26.7
Estonia**	-9.7	-9.8	-4.8	:	:	:	:	:	:	:
Ireland**	-11.3	-9.7	-8.7	:	:	:	:	:	:	:
Greece**	1.2	-10.1	-11.8	:	:	:	:	:	:	:
Spain	-3.9	-4.2	-0.1	-4.7	-0.3	-2.9	4.6	-6.3	-2.0	3.2
France	-1.1	-1.7	-1.5	-2.5	-0.9	0.3	-2.7	-0.1	-1.1	0.1
Italy	-0.6	-3.0	-0.9	c	c	c	c	c	c	c
Cyprus**	-3.6	-1.3	-5.8	:	:	:	:	:	:	:
Latvia**	-11.7	-13.2	-12.2	-1.0	:	:	:	:	:	:
Lithuania**	-13.2	-10.5	-11.3	-11.8	:	:	:	:	:	:
Luxembourg	-3.9	4.7	-3.4	:	-0.7	-0.8	-3.3	2.4	-2.5	:
Hungary	1.9	-4.9	-2.2	-4.8	-0.6	-7.7	6.3	-11.5	6.3	5.5
Malta**	-1.9	-2.5	-1.8	:	:	:	:	:	:	:
Netherlands	-4.1	-3.4	-4.8	-6.1	-1.7	-1.4	-2.3	-2.7	-2.9	1.0
Austria	-0.7	-0.1	0.6	:	-0.3	1.8	-1.8	-1.0	-3.3	:
Poland	0.3	2.7	-1.0	-13.0	-1.3	1.8	-1.1	-12.6	-2.3	3.6
Portugal	-3.1	1.7	-5.4	-1.3	-4.6	1.4	-5.2	-1.3	3.3	2.8
Romania	-9.7	-5.9	2.7	-7.6	-6.9	10.9	7.8	-6.4	-14.8	2.3
Slovenia	-2.8	-5.3	-6.0	-0.9	0.9	-4.9	-1.3	4.7	-6.3	4.1
Slovakia	4.1	-3.7	-9.3	-4.4	-6.6	6.8	-7.2	-3.1	0.7	3.1
Finland	-5.5	3.5	-1.6	c	-0.6	0.2	-0.4	1.8	0.6	c
Sweden	0.2	-0.5	-0.5	1.0	0.2	-0.8	-0.2	2.2	-1.0	-0.4
United Kingdom	-0.3	2.4	-1.0	0.9	-1.4	-0.3	-0.3	0.9	0.3	0.3
Building	Q2-09	Q3-09	Q4-09	Q1-10	Oct-09	Nov-09	Dec-09	Jan-10	Feb-10	Mar-10
EA16	-2.2	-2.4	-0.9	-3.2	0.1	-0.7	0.4	-1.2	-7.6	9.5
EU27	-2.4	-1.6	-1.3	-1.2	-0.7	-0.3	-0.3	0.2	-5.3	7.3
Civil engineering	Q2-09	Q3-09	Q4-09	Q1-10	Oct-09	Nov-09	Dec-09	Jan-10	Feb-10	Mar-10
EA16	-0.4	-2.4	-1.5	-6.5	1.0	-2.3	-1.7	-1.6	-5.3	1.0
EU27	1.5	-0.7	0.1	-3.4	1.3	-1.6	-0.3	-1.3	-3.1	2.1

* Seasonally adjusted

** These Member States are not required to supply monthly data under Council Regulation 1165/98

: Data not available

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Construction output – annual variation

% change compared with the same quarter / the same month of the previous year*

Total	Q2-09	Q3-09	Q4-09	Q1-10	Oct-09	Nov-09	Dec-09	Jan-10	Feb-10	Mar-10
EA16	-7.4	-9.2	-6.0	-9.6	-6.6	-7.5	-3.7	-10.0	-14.8	-5.2
EU27	-8.7	-9.0	-6.3	-6.5	-6.9	-7.3	-4.4	-7.4	-10.4	-2.4
Belgium	-9.5	-6.2	-5.3	:	3.4	-10.9	-10.1	-3.0	-13.0	:
Bulgaria	-10.7	-16.9	-23.6	-25.9	-25.1	-22.6	-23.0	-28.5	-29.0	-20.9
Czech Republic	1.9	1.0	1.6	-22.0	0.1	4.4	0.0	-24.7	-23.4	-19.1
Denmark	-16.6	-15.6	-19.6	:	-19.0	-19.6	-20.2	-25.8	-27.7	:
Germany	4.0	3.3	1.9	-7.9	2.4	3.7	-1.2	-16.1	-17.9	2.6
Estonia**	-28.3	-28.5	-25.7	:	:	:	:	:	:	:
Ireland**	-37.8	-37.6	-33.8	:	:	:	:	:	:	:
Greece**	-13.9	-20.7	-30.2	:	:	:	:	:	:	:
Spain	-11.6	-17.8	-4.2	-12.9	-7.0	-14.0	7.5	-14.3	-20.8	-3.4
France	-4.7	-6.1	-5.4	-7.1	-5.0	-2.9	-8.9	-6.2	-8.4	-6.9
Italy	-11.1	-13.3	-8.2	c	c	c	c	c	c	c
Cyprus**	-10.6	-10.4	-13.3	:	:	:	:	:	:	:
Latvia**	-32.4	-36.8	-38.5	-43.4	:	:	:	:	:	:
Lithuania**	-48.0	-49.3	-52.3	-42.9	:	:	:	:	:	:
Luxembourg	-4.1	5.5	3.1	:	3.9	4.3	0.2	-2.6	-3.7	:
Hungary	-0.5	-4.1	-7.4	-10.2	-2.4	-14.2	-6.2	-15.4	-11.9	-5.7
Malta**	-1.4	-4.6	-7.8	:	:	:	:	:	:	:
Netherlands	-5.7	-7.3	-10.8	-19.4	-8.5	-10.6	-14.5	-18.7	-23.5	-16.6
Austria	-3.1	-0.9	0.3	:	-0.5	1.6	-0.2	-3.2	-5.2	:
Poland	1.3	8.4	4.2	-15.6	2.7	8.4	2.7	-12.1	-24.3	-11.3
Portugal	-4.7	-7.0	-8.4	-7.4	-9.1	-7.3	-8.6	-7.6	-6.6	-7.8
Romania	-15.5	-21.8	-17.3	-20.9	-25.6	-19.1	-7.6	-10.6	-27.5	-23.1
Slovenia	-19.0	-24.4	-20.5	-18.7	-28.3	-18.3	-9.5	-11.4	-24.2	-19.7
Slovakia	-5.2	-8.2	-18.1	-13.8	-21.1	-13.6	-19.5	-5.4	-19.7	-14.8
Finland	-19.2	-11.6	-7.7	c	-9.0	-8.5	-5.8	-5.0	0.1	c
Sweden	-1.4	-2.4	-5.8	3.9	-0.2	-7.3	-9.3	12.4	1.3	-2.0
United Kingdom	-13.9	-9.7	-6.4	5.0	-7.5	-6.4	-5.2	1.1	5.0	9.2
Building	Q2-09	Q3-09	Q4-09	Q1-10	Oct-09	Nov-09	Dec-09	Jan-10	Feb-10	Mar-10
EA16	-10.0	-11.8	-7.8	-8.8	-9.2	-9.2	-4.5	-10.2	-14.9	-2.5
EU27	-11.6	-11.9	-8.7	-6.6	-9.9	-9.5	-6.3	-8.2	-11.0	-1.3
Civil engineering	Q2-09	Q3-09	Q4-09	Q1-10	Oct-09	Nov-09	Dec-09	Jan-10	Feb-10	Mar-10
EA16	1.1	-1.0	0.2	-12.5	1.9	-1.5	0.1	-9.4	-14.2	-13.8
EU27	2.8	2.3	3.9	-3.4	5.2	1.9	4.7	-1.3	-4.5	-4.2

* Working day adjusted

** These Member States are not required to supply monthly data under Council Regulation 1165/98

: Data not available

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Monthly production indices for total construction, seasonally adjusted
(base year 2005)

	03/09	04/09	05/09	06/09	07/09	08/09	09/09	10/09	11/09	12/09	01/10	02/10	03/10
EA16	94.1	93.9	92.6	92.2	90.9	91.0	90.2	90.3	89.3	89.6	88.1	81.7	87.9
EU27	95.1	95.1	94.1	93.3	92.9	93.1	92.6	92.2	91.6	91.4	91.1	86.3	92.2
BE	101.9	94.1	98.4	96.8	102.4	95.9	96.3	98.5	89.3	90.4	99.5	88.8	:
BG	140.9	140.2	134.0	134.8	130.8	125.7	123.8	118.4	116.2	114.8	109.1	107.0	110.3
CZ	111.6	116.2	112.6	112.4	111.8	112.4	114.9	110.8	113.0	110.3	86.3	89.4	93.6
DK	94.2	90.5	85.0	87.1	82.9	84.3	81.9	80.0	78.1	75.9	72.2	70.6	:
DE	113.9	110.9	109.0	109.1	107.6	111.7	109.3	108.0	108.6	106.4	91.3	91.3	115.7
ES	72.1	75.0	72.5	72.4	70.4	69.6	70.6	70.4	68.4	71.5	67.0	65.6	67.8
FR	103.1	102.0	101.4	101.5	99.5	100.1	100.0	99.1	99.4	96.7	96.6	95.5	95.6
IT	c	c	c	c	c	c	c	c	c	c	c	c	c
LU	108.2	105.5	99.2	100.5	109.0	105.2	105.3	104.5	103.7	100.4	102.7	100.2	:
HU	80.3	79.0	76.3	85.1	75.9	75.2	77.4	76.9	71.0	75.5	66.8	71.0	74.9
NL	111.7	110.4	108.3	106.7	106.8	104.3	103.2	101.4	100.0	97.7	95.1	92.4	93.3
AT	107.3	109.0	105.9	107.6	106.7	107.6	107.7	107.4	109.3	107.3	106.2	102.7	:
PL	151.7	152.5	153.7	152.6	158.2	156.9	156.2	154.2	157.0	155.3	135.7	132.6	137.4
PT	86.3	85.0	80.9	82.1	85.1	83.0	84.1	80.2	81.3	77.1	76.1	78.6	80.8
RO	181.6	165.0	159.7	177.8	161.3	153.4	157.8	146.9	162.9	175.6	164.4	140.0	143.2
SI	139.4	129.7	128.4	129.6	124.3	124.3	118.4	119.5	113.6	112.1	117.4	110.0	114.5
SK	126.2	123.3	129.0	125.9	122.6	125.8	115.8	108.1	115.4	107.1	103.8	104.5	107.8
FI	109.5	108.5	103.3	104.8	108.7	110.8	108.1	107.5	107.7	107.3	109.2	109.9	c
SE	117.1	119.3	119.9	116.5	117.4	118.7	118.0	118.2	117.3	117.0	119.6	118.4	117.9
UK	88.0	90.1	90.1	90.0	91.5	92.2	92.9	91.6	91.3	91.0	91.8	92.1	92.4

Quarterly production indices for total construction, seasonally adjusted
(base year 2005)

	Q2-08	Q3-08	Q4-08	Q1-09	Q2-09	Q3-09	Q4-09	Q1-10
EA16	101.0	99.8	95.9	94.4	92.9	90.7	89.8	86.0
EU27	103.6	102.0	98.2	95.7	94.2	92.8	91.7	90.0
BE	107.7	104.2	98.1	102.2	96.5	98.2	92.8	:
BG	154.1	153.5	151.2	145.9	136.3	126.8	116.5	108.8
CZ	110.5	112.3	109.8	110.9	113.7	113.0	111.3	89.8
DK	104.6	99.4	97.9	95.3	87.5	83.1	78.0	:
DE	105.0	105.6	105.5	106.2	109.7	109.5	107.7	99.7
EE	133.0	120.2	111.7	103.2	93.1	84.0	79.9	:
IE	62.5	56.7	49.4	44.3	39.3	35.5	32.4	:
EL	125.9	122.4	121.7	106.4	107.6	96.8	85.4	:
ES	83.8	81.3	75.7	76.3	73.3	70.2	70.1	66.8
FR	106.9	106.5	104.3	102.7	101.6	99.9	98.4	95.9
IT	112.2	111.8	103.8	100.1	99.5	96.5	95.6	c
CY	115.9	113.1	110.1	106.5	102.6	101.3	95.5	:
LV	135.2	123.8	113.7	102.7	90.7	78.7	69.1	68.4
LT	158.8	156.0	145.9	95.8	83.2	74.5	66.0	58.2
LU	106.5	101.3	99.7	105.9	101.7	106.5	102.9	:
HU	81.7	79.2	80.4	78.6	80.1	76.2	74.5	70.9
MT	112.3	113.1	114.9	112.8	110.7	107.9	105.9	:
NL	115.2	113.9	113.7	113.1	108.5	104.8	99.7	93.7
AT	110.9	108.1	107.2	108.2	107.5	107.3	108.0	:
PL	150.4	147.3	149.1	152.5	152.9	157.1	155.5	135.3
PT	87.6	89.7	87.5	85.3	82.6	84.1	79.5	78.5
RO	198.6	199.8	196.0	185.4	167.4	157.5	161.8	149.5
SI	161.4	166.3	147.8	133.0	129.2	122.4	115.1	114.1
SK	134.3	132.9	134.3	121.2	126.1	121.4	110.2	105.4
FI	129.5	124.2	116.3	111.7	105.5	109.2	107.5	c
SE	121.5	122.4	120.9	118.4	118.6	118.0	117.5	118.6
UK	104.7	102.1	97.4	90.3	90.1	92.2	91.3	92.1

: Data not available

c Confidential

Monthly production indices for total construction, working day adjusted
(base year 2005)

	03/07	03/08	03/09	04/09	05/09	06/09	07/09	08/09	09/09	10/09	11/09	12/09	01/10	02/10	03/10
EA16	105.7	103.0	94.7	96.7	96.7	99.5	93.8	75.2	97.7	100.4	96.2	85.7	74.7	71.7	89.8
EU27	105.0	104.4	93.7	96.4	96.9	99.4	95.0	82.6	99.3	100.7	97.2	90.7	79.2	77.4	91.5
BE	118.2	104.2	113.2	99.6	110.6	113.1	56.5	99.8	112.0	114.1	94.2	71.0	86.1	83.6	:
BG	162.1	151.6	144.1	145.1	131.5	143.3	143.1	128.4	124.6	125.4	112.3	110.8	93.9	95.7	114.0
CZ	92.3	95.9	85.3	105.3	111.3	121.2	117.6	127.4	143.7	139.1	149.2	123.5	46.1	51.7	69.0
DK	99.4	92.7	81.5	86.9	83.9	88.9	85.3	88.3	86.0	84.0	82.4	80.8	70.9	63.6	:
DE	104.1	100.3	104.3	117.6	117.7	123.8	126.2	122.0	129.1	126.1	121.2	83.9	49.4	55.4	107.0
ES	97.0	86.8	69.3	76.3	69.8	70.0	62.6	61.3	66.2	72.1	72.1	91.3	73.2	59.8	66.9
FR	112.9	114.4	110.4	103.7	105.7	112.0	108.3	61.5	107.9	113.5	104.8	83.6	90.5	91.7	102.8
IT	c	c	c	c	c	c	c	c	c	c	c	c	c	c	c
LU	114.5	112.6	114.7	115.0	110.6	111.0	116.7	61.9	118.0	121.2	113.4	82.6	86.4	93.2	:
HU	77.9	69.1	69.8	72.4	72.7	93.8	73.3	81.4	91.0	85.1	76.6	112.0	36.9	50.4	65.8
NL	118.7	125.5	124.2	122.0	110.0	123.3	87.7	64.3	127.2	117.6	108.2	73.5	92.1	91.4	103.6
AT	95.6	99.1	91.8	97.0	103.0	113.3	117.8	111.2	122.9	125.6	129.6	131.7	64.5	69.5	:
PL	97.5	116.1	116.4	129.5	143.2	162.0	171.0	170.5	180.9	193.8	165.9	235.9	75.2	76.5	103.3
PT	91.8	92.0	88.4	86.3	87.0	84.1	84.2	74.1	82.1	84.7	83.7	76.2	77.1	76.1	81.5
RO	104.4	152.8	142.4	138.8	152.0	190.2	171.4	174.6	193.4	183.5	207.1	235.6	86.0	81.6	109.5
SI	113.2	137.4	124.1	120.2	139.1	144.9	136.0	137.1	134.8	151.3	124.3	108.7	71.8	73.4	99.6
SK	102.7	113.3	104.9	116.1	136.1	139.1	135.0	143.6	137.6	128.7	138.3	114.8	66.8	72.3	89.3
FI	102.3	111.0	93.7	98.4	98.9	110.2	105.4	124.1	121.5	122.1	113.2	127.7	80.2	85.9	c
SE	108.7	130.9	108.4	122.0	135.4	121.8	91.9	110.1	114.8	117.2	123.7	120.3	123.3	122.6	106.2
UK	104.2	106.2	88.4	90.2	90.1	90.1	92.1	93.1	94.1	91.1	90.2	89.3	93.3	94.9	96.5

Quarterly production indices for total construction, working day adjusted
(base year 2005)

	Q2-08	Q3-08	Q4-08	Q1-09	Q2-09	Q3-09	Q4-09	Q1-10
EA16	105.4	97.8	100.1	87.4	97.6	88.8	94.1	79.0
EU27	106.8	101.3	102.6	88.6	97.5	92.2	96.2	82.9
BE	119.1	95.0	98.3	99.5	107.8	89.2	93.1	:
BG	156.7	158.9	152.2	136.8	139.9	132.1	116.2	101.4
CZ	110.5	128.1	135.0	71.5	112.6	129.4	137.1	55.7
DK	103.7	102.6	102.5	88.3	86.5	86.5	82.4	:
DE	115.1	121.8	108.2	77.2	119.7	125.7	110.3	71.1
EE	140.1	137.8	118.3	72.8	100.4	98.5	87.9	:
IE	62.9	58.8	54.2	38.9	39.1	36.7	35.9	:
EL	129.0	126.5	152.4	88.6	111.0	100.3	106.5	:
ES	81.4	77.0	82.0	76.7	72.0	63.4	78.6	66.8
FR	112.4	98.4	106.4	102.4	107.1	92.4	100.6	95.1
IT	120.7	105.0	106.2	94.9	107.3	91.0	97.5	c
CY	126.5	103.8	117.4	97.7	113.1	93.0	101.8	:
LV	127.8	147.2	141.8	58.5	86.4	93.0	87.2	33.1
LT	164.7	178.5	159.1	67.6	85.6	90.6	75.8	38.6
LU	117.0	93.5	102.5	100.2	112.2	98.7	105.7	:
HU	80.0	85.3	98.7	56.9	79.6	81.8	91.4	51.1
MT	113.0	112.5	114.1	113.5	111.4	107.3	105.2	:
NL	125.5	100.0	111.7	119.0	118.3	92.7	99.7	95.8
AT	107.8	118.3	128.6	77.4	104.4	117.2	129.0	:
PL	143.0	160.6	190.8	101.0	144.9	174.1	198.9	85.3
PT	90.1	86.1	89.0	84.5	85.8	80.1	81.5	78.3
RO	189.5	229.7	252.5	117.2	160.2	179.7	208.8	92.7
SI	166.5	179.9	161.2	100.8	134.8	136.0	128.1	81.9
SK	137.6	151.1	155.2	88.5	130.5	138.7	127.1	76.3
FI	126.8	132.3	131.2	88.0	102.5	117.0	121.1	c
SE	128.3	108.1	127.8	112.8	126.5	105.5	120.4	117.2
UK	104.6	103.0	96.4	90.4	90.1	93.1	90.2	94.9

: Data not available

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